

8 October 2021

Dear Shareholders

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S ANNUAL GENERAL MEETING

The **2020 AGM** is scheduled to be held at RSM Australia, Level 32 Exchange Tower, 2 The Esplanade, Perth, Western Australia on Thursdays 4 November 2021 at 10:00am AWST, to be immediately followed by the **2021 AGM** at 10:15am AWST at the same venue (**Meetings**).

The Company is continuing to monitor the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments. Given the low level of restrictions within Western Australia within recent months and the confidence of increasing vaccination rates, at this stage the Directors have made the decision that a physical meeting will be held. Accordingly, Shareholders will be able to attend the Meeting in person.

To assist the Company in ensuring that the Meeting is held in compliance with the COVID-19 restrictions at the time of the Meeting, it will be helpful for Shareholders who wish to attend the Meeting in person to register their attendance by emailing the Company Secretary at information@hawkleyoilandgas.com by no later than 5:00pm AWST on Monday 1 November 2021 (**Attendance Closing Date**). This will greatly assist the Company to manage any amendments required to the meeting format as a result of any changes to government restrictions which may apply at the time of the meeting. The Company will endeavour to adopt a format that will best ensure that all Shareholders who wish to attend are able to participate.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be sending hard copies of the Notice of Meeting to shareholders unless a shareholder has previously requested a hard copy. The Notice of Meeting can be viewed and downloaded from the link set out below.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting and register their attendance prior to the Meeting if they intend to attend**. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

Notices of Meeting and Explanatory Statements/Proxy Forms for the 2020 and 2021 Annual General Meetings along with the Annual Reports for 2020 and 2021 are available at the company's website at: www.hawkleyoilandgas.com/display/index/investor-asx

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notices of Meeting and Explanatory Statements.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.investor.automic.com.au and log in with your unique shareholder identification number and postcode (or country for overseas residents).

If you are unable to access the Notices of Meeting and Explanatory Statements online please contact the Company Secretary, Murray Wylie, on +61 3 8679 2219 or via email at information@hawkleyoilandgas.com

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.hawkleyoilandgas.com

This announcement is authorised for market release by the directors of Hawkley Oil and Gas Limited.

Sincerely,



Murray Wylie
Company Secretary