

**Continuous Disclosure Announcement – 19 August 2021****Notice of Board Changes**

Hawkley Oil & Gas Limited (“Hawkley” or “the Company”) is pleased to announce that Mr. Joseph Naemi of Sydney, NSW, has been appointed to the Board as an Independent Non Executive Chairman.

Mr. Naemi has thirty years of international experience across the entire hydrocarbons value chain as a founder or co-founder of a series of oil and gas exploration and production (“E&P”) companies, with a proven track record of monetising E&P assets.

He has successfully completed several E&P mergers and acquisitions, consummated complex trade-sale transactions, negotiated joint ventures, and facilitated equity and debt capital raisings. He is a highly adaptive leader, having worked in a wide range of jurisdictions including The Americas, North Africa, Middle East, Central Asia, and South East Asia. He has previously served on the board of publicly listed oil & gas and mining companies in Australia, Canada, and Mongolia.

Mr. Naemi has agreed to join the Board to assist Hawkley in its efforts to be recapitalised and apply for re-admission to the ASX. The Company recently announced the signing of a Binding Letter of Intent to merge with a Canadian oil and gas producer, and Mr. Naemi’s past experience will be invaluable towards achieving these milestones.

Together with the recently announced appointment of Mr. Cosimo Damiano as Executive Director, the Company’s Board now has the requisite industry expertise in operations and finance, as well as the superior technical capability of the human resources embedded within its proposed Canadian merger; in order to pursue a strategically compelling pathway to growth, from a solid foundation.

The Company also advises that Mr. Tom Fontaine has resigned his position as Managing Director with effect from today. Tom has been Managing Director of Hawkley since June 2019. The Board would like to take this opportunity to thank Tom for his valuable contribution during what has been a difficult period for the Company, and wish him all the best in his future endeavours.

This announcement is authorised for market release by Hawkley’s Board of Directors.

**For more information, please contact:**

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**Directors**

**Joseph Naemi**  
Independent Non-Executive Chair

**Cosimo Damiano**  
Executive Director

**Murray Wylie**  
Non-Executive Director