

ASX Announcement – 26 March 2020**Change of Date for General Meeting and Voting by Proxy due to COVID-19 Precautions**

Hawkley Oil & Gas Limited (“Hawkley” or “the Company”) advises that its General Meeting of Shareholders, announced on 28 February 2020, has been adjourned due to precautions associated with COVID-19 and **will now be held at 10:00am WST on Monday 6 April 2020**. Whilst recognising and respecting shareholders’ rights and the importance of shareholder meetings, based on the Australian Government’s most recent restrictions on public gatherings, Hawkley advises that **shareholders will not be able to physically attend the meeting**.

The Company has determined that all resolutions will be decided based solely on proxy votes. The cut-off time for lodgement of proxy forms has been extended until 10:00am WST on Saturday 4 April 2020. Lodgement instructions, including via email, are set out in the Notice of Meeting/Proxy Form of 28 February 2020, which was previously dispatched to shareholders and is available from Hawkley’s website.

The meeting will proceed via teleconference. Shareholders wishing to participate should contact the Company Secretary, Murray Wylie, by email to information@hawkleyoilandgas.com to receive instructions on how they may access the call.

The Company was today advised by the ASX that it is prepared to grant Hawkley a further extension to the 3 February 2020 date for removal from the Official List if:

- Hawkley holds its shareholder meeting to, amongst other things, seek shareholder approval under Listing Rule 11.1.2 by no later than 6 April 2020; and
- Hawkley lodges its re-compliance prospectus with ASIC by no later than 6 April 2020.

Subject to Hawkley satisfying the conditions above, Hawkley’s removal date under the short extension will be 30 May 2020. By that date, Hawkley must have satisfied Listing Rule 11.1.2 and 11.1.3 (including re-compliance with Chapters 1 and 2) and be reinstated to official quotation.

Hawkley regrets any inconvenience caused by these changes however the Company believes that they are necessary in order to protect the health and safety of its officers, shareholders and the wider community. The COVID-19 situation and response is continually evolving and shareholders are

Directors**Tom Fontaine**

Managing Director

Kane Marshall

Non-Executive Director

Murray Wylie

Non-Executive Director

Share Information

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|-------------------|--------|
| ASX Code: | HOG |
| Shares on Issue: | 456.2M |
| Options on Issue: | 25.4M |
| Share Price*: | 0.3¢ |
| Market Cap*: | \$1.4M |

*As at 11 May 2017 when shares were suspended from trading on ASX

encouraged to monitor the Company's website for any further changes in relation to arrangements for the General Meeting. Hawkley thanks shareholders for their understanding during these difficult times.

For more information, please contact:

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